## Steps to obtain all the configured customers into a new installation of PS-Tools

**Step 1:** Click on the customer whose data is required to be ported to a machine containing new PS-Tools and Click on Tools->Export->Export To Disk as shown below.

📑 PS-Tools													
File Template	Too	ls Upload/D	ownload Reports Help		2								
		Compare Co	nfiguration				10						
New Customer		Database Ba	ackup			Find	First Na	ame	*		_	Search	Show All
Customer List		Export		•	Export To	Excel							
First Name		Import			Export To	Disk		State		Zip Code	Contact Numbe	r Panel	Гуре
Tony		Database Mi	igration from PK-Plus to PS-Tools									198 Pt	Addr. V4.0
Jhon		View Migrate	ed History and Walktest Data									636 Pt	Addr. V4.0
Mike						_						5/10 Z	ones Conv. V2.0
rom			9					2				190 PC	Addr. 14.0
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Tabalan akan aƙ an						_							
Total number or cu	Istome	ers 4								Next 10 Customers	Previo	us 10 Custo	mers
Customer Detai	ls												
Eirct Name *	F	Тору											
Tirservanie		Tony											
Last Name													
Address 1													
Address 2													
City	ſ		~										
State	Ē		~										
Contact Number	r												
Panel Type *		198 Pt Addr. V	/4.0 💌										
Dotails for cele	ote	d ourstors										Carlos .	Cancel
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8													

PS-Tools ile Template	Tools Upload	/Download Report	s Help							_ 2
New Customer	Duplicate	Configure	Delete		Find	First Name	<b>v</b>		5	earch Show All
Customer List										
rst Name	Last Name	Address 1	Addre	ess 2	City	State	Zip Code	G	ontact Number	Panel Type
ny										198 Pt Addr. V4.0
on	Smith							-		636 Pt Addr. V4.0
we	-	Export Selecte	d Configuration	n As			? 🛛			5/10 Zones Conv. v2.
	-22	Save in:			~		1+			190 PC Addr. 94.0
										1
		À								
		My Recent								
		Documents								
otal number of	customers 4	Desktop						stomers	Previous	10 Customers
Sustomer Det	ails									
First Name *	Tony	My Documents								
Last Name										
Address 1		MuComputer								
Address 2		my compater								
City			File name:	www.50 Pt Addr. 4	16 2009 4 2	7 12 PM	Save			
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State	_	My Network	pave as type;			<u> </u>	Cancer			
Zip Code										
Contact Num	per	7								
Panel Type *	198 DF Adde	V4 0								
	120 Ft AUUN	and Cal								
etails for se	elected custome	er.							ſ	Save Cancel

**Step 2:** A Save Dialog appears as below. Please save the file in a valid location.

**Step 3:** A message pops up telling that the file was exported successfully and also provides the path of the file.

PS-Tools ile Template	Tools Lipload	(Download Rend	arts Heln						_ 2
New Customer	Duplicate	Configure	Delete	]	Find Fir	st Name	×	5	earch Show All
ustomer List	8								
rst Name	Last Name	Address 1		Address 2	City	State	Zip Code	Contact Number	Panel Type
ny									198 Pt Addr. V4.0
on	Smith								636 Pt Addr. V4.0
ke									5/10 Zones Conv. V2
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	50	15				-			-
	2.0		2.4						
otal number of	customers 4		Export						10 Curbanna
First Name * Last Name Address 1 Address 2			Ŷ	C:\P5-Tools\Exporte	offele Jaccesson in Index defile Jaccesson Jac	V4.0_6_22_2009	9 5_05_19 PM.		
City		~							
State		*							
Zip Code									
Contact Numb	per								
Panel Type *	198 Pt Addr.	V4.0 🗸							

Perform the same sequence of Steps of 1- 3 for every customer you want to be reflected in the new PS-Tools installed. Files you have exported are the files with site information

Now e-mail or transfer the files from this Computer/Laptop to the Computer/Laptop where you have installed the new PS-Tools.

		whiteau Reports	ныр					
ew Customer	Duplicate	Configure De	lete	Find Fi	rst Name	~	5	earch Show
stomer List								
Name	Last Name	Address 1	Address 2	City	State	Zip Code	Contact Number	Panel Type
					-			
					-			
Customer				_	_	_	_	_
ast Name								
ast Name Address 1								
ast Name Address 1 Address 2								
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ast Name Address 1 Address 2 Dity State Sip Code		N						
ast Name uddress 1 uddress 2 ity tate ip Code iontact Number anel Type *								

Step 4: Open PS-Tools which is installed in a fresh machine.

Step 5: Click on Tools->Import

😫 PS-Tools								
File Template	Tools Upload/Downloa	ad Reports Help						
New Customer	Database Backup			Find First Na	me	8	Se	arch Show All
Customer List	Export		÷					
First Name	Import			City	State	Zip Code	Contact Number	Panel Type
	View Migrated Histo	ory and Walktest Data						
		1						
22								
Total number of cu	stomers 0					Next 10 Customers	Previous	10 Customers
New Customer								
First Name *								
Last Name								
Address 1								
Address 2								
City		~						
State		~						
Zip Code								
Contact Number								
Panel Type *	198 Pt Addr. V4.0	~						
Please enter d	etails for new custo	omer.						Save Cancel

**Step 6:** Choose the file that you have transferred to this computer one by one and Press Open button.

😫 PS-Tools					
File Template Tools Upload/Downlo	ad Reports Help				
New Customer Duplicate Cor	ifigure Delete		Find First Name	×	Search Show All
Customer List	Import Configuration Fr	om		? 🛛	
First Name Last Name Addr	Look jn: 🗀 Expo	tedFile	G 🕫 E	•	Contact Number Panel Type
Total number of customers 0     First Name *     Last Name     Address 1     Address 2     City     State     Zip Code     Contact Number     Panel Type *     198 Pt Addr. V4.0	Wy Recent Documents   Important     Wy Documents   Important     My Documents   Important     My Computer   File game:     My Network   Files of type	193 Pt Addr. V4.0_6_22_20 Tony_198 Pt Addr e:	995_05_19PM .V4.0_6_22_20095_05_19 .v4.0_6_22_20095_05_19 .v4.0_6_22_20095_05_19 .v4.0_6_22_20095_05_19 .v4.0_6_205_10005_05_10000000000000000000000000	Open Cancel	Previous 10 Customers
					Save Cancel
9					

**Step 7:** A message pops up informing the status of Import and Click on Yes to add the customer and his configuration in PS-Tools.

👺 PS-Tools								_ ð 🗙
File Template	Tools Upload/E	Download Reports Help						
New Customer	Duplicate	Configure Delete		Find First Na	me s		Se	arch Show All
Customer List								
First Name	Last Name	Address 1	Address 2	City	State	Zip Code	Contact Number	Panel Type
							-	
Total number of c	ustomers 0		Import Configuration		$\mathbf{X}$	Next 10 Customers	Previous 1	0 Customers
New Customer	_		(?) Configuration and c	ustomer details impo	rted successfully			
(			Do you want to sav	e the details to the (	latabase?			
Hirst Name *	_		Yes	No				
Last Name								
Address 1								
Address 2								
City	-	×						
Zin Code	2							
Contact Number								
Panel Type *	198 Pt Addr. \	/4.0						
							Ţ.	Save Cancel
D)								

**Step 8:** A message is displayed as shown below. The customer and the configuration is stored in the PS-Tools

😫 PS-Tools								<b>-</b> 7 <b>×</b>
File Template	Tools Upload/D	oownload Reports Help						
New Customer	Duplicate	Configure Delete	]	Find First Na	me 💊	•	Se	arch Show All
Customer List								
First Name	Last Name	Address 1	Address 2	City	State	Zip Code	Contact Number	Panel Type
Tony								198 Pt Addr. V4.0
							-	
Total number of cu	istomers 1		Import Configuration			Next 10 Customers	Previous 1	0 Customers
Customer Detai	ls		(i) Customer and con	figuration details say	red in database.			
	-		4	-				
First Name *	Tony			ок				
Last Name								
Address 1								
Address 2		)						
City		~						
city .	-							
State	-	Y						
Zip Code								
Contact Numbe	r							
Panel Type *	198 Pt Addr. V	4.0 💌						
Details for sele	ected customer	•						Save Cancel

PS-Tools								
File Template	Tools Upload/D	ownload Reports Help						
New Customer	Duplicate	Configure Delete		Find First Na	ame		Se	arch Show All
Customer List					<i>a</i>	<b>R G</b> 1		- I.T.
nrst Name	Last Name	Address 1	Address 2	City	State	Zip Code	Contact Number	198 Pt Addr. V4.0
						1		
					-			
		5		· · · · · · · · · · · · · · · · · · ·				
						~		
					-		-	
First Name * Last Name Address 1 Address 2 City State								
Zip Code								
Contact Numbe Panel Type *	198 Pt Addr. V	4.0						
Details for sele	ected customer							Save Cancel