MYBUILDINGS ONBOARDING GUIDE

Last updated April 22, 2024

Honeywell

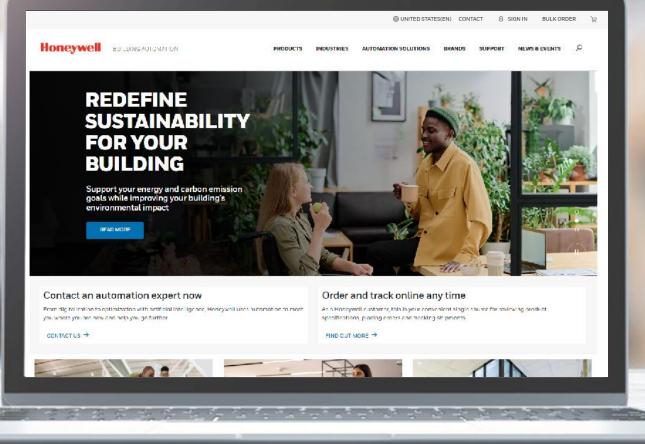
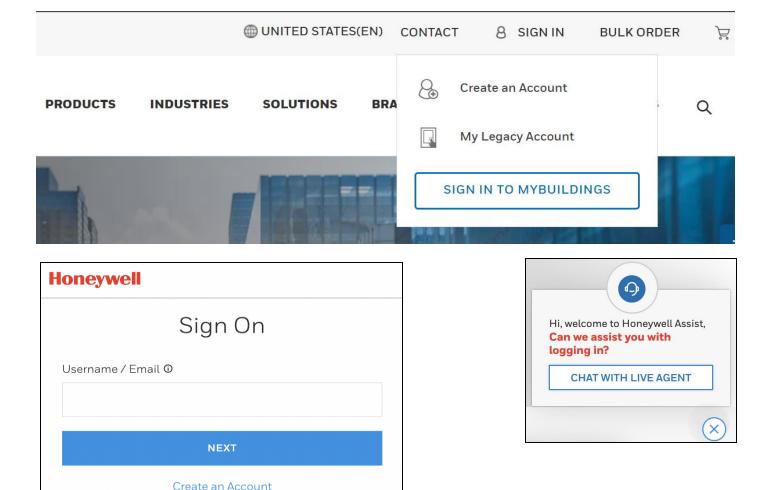


TABLE OF CONTENTS

- 1. <u>Signing In</u>
- 2. Using Shortcuts on MyBuildings Home
- 3. <u>Creating an Account</u>
- 4. Account Management
- 5. <u>Selecting a Currency</u>
- 6. <u>Selecting a Sold-To Account</u>
- 7. <u>Choosing a Global Site Experience</u> <u>Across Regions</u>
- 8. Browsing a Dynamic Product Catalog
- 9. Adding Items to Cart

- 10. <u>Locating Existing eCommerce</u> <u>Features</u>
- 11. <u>Accessing the NEW Order History,</u> <u>Returns, and Invoice Management</u> <u>Experiences</u>
- 12. <u>Getting Technical and Customer</u> <u>Support</u>
- **13.** <u>Requesting Assistance via Chat</u>
- 14. HBS Features

SIGN INTO MYBUILDINGS



ALREADY HAVE AN ACCOUNT? CLICK SIGN IN

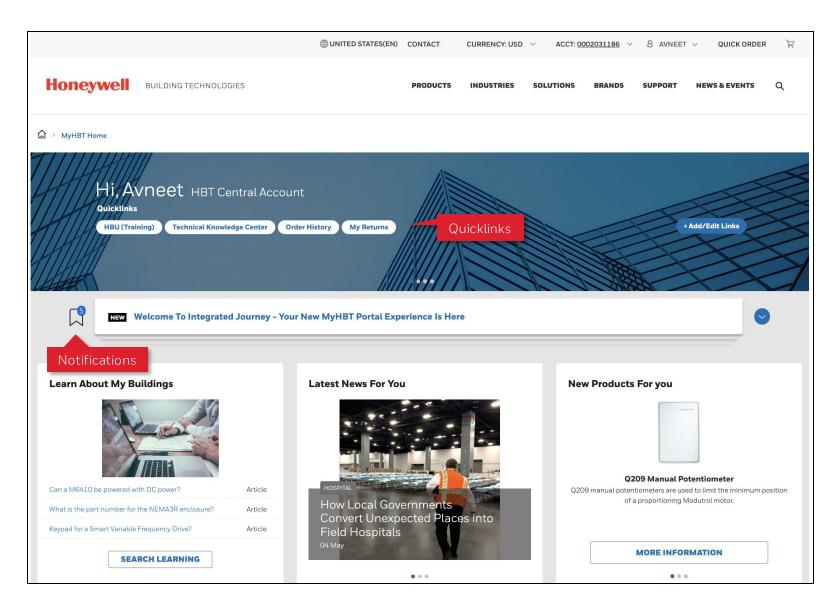
In the top right corner of <u>buildings.honeywell.com</u>, click Sign In and then **SIGN IN TO MYBUILDINGS**.

BACK TO MENU

This will take you through the Honeywell Single Sign On experience. After signing in, you'll be redirected to the Account page, where you can immediately access shortcuts based on your logged in persona.

If you have access to e-commerce, you will be able to view the status of your orders, request quotes, place bulk orders, etc.

USING SHORTCUTS ON MYBUILDINGS



NAVIGATE MYBUILDINGS

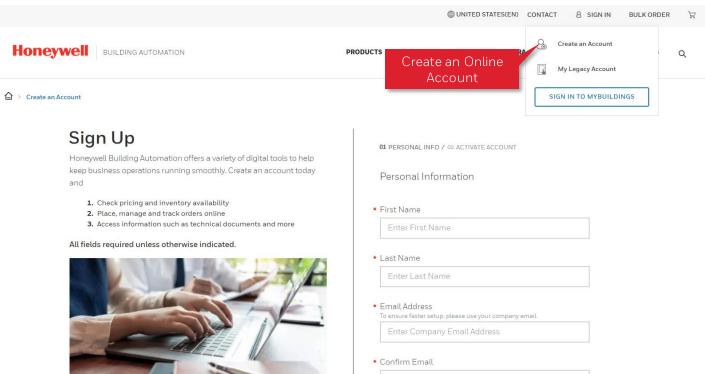
Upon login, you will be redirected to the My Account page, where you can view shortcuts (quicklinks), notifications, news, and new products.

BACK TO MENU

Jump to the application you need – without needing to login again – through the quicklinks. To add or edit quicklinks, click the +Add/Edit Links button,

These links will navigate to applications you have access to based on your persona – ex. My Quotes, My Returns, Order History, Technical Knowledge Center, My Honeywell Buildings University (HBU Training), and Customer Support.

CREATING AN ACCOUNT



Entor Compony Empil Address

CREATE AN ACCOUNT

In the top right corner of <u>buildings.honeywell.com</u>, click Sign In then choose **Create an Account**.

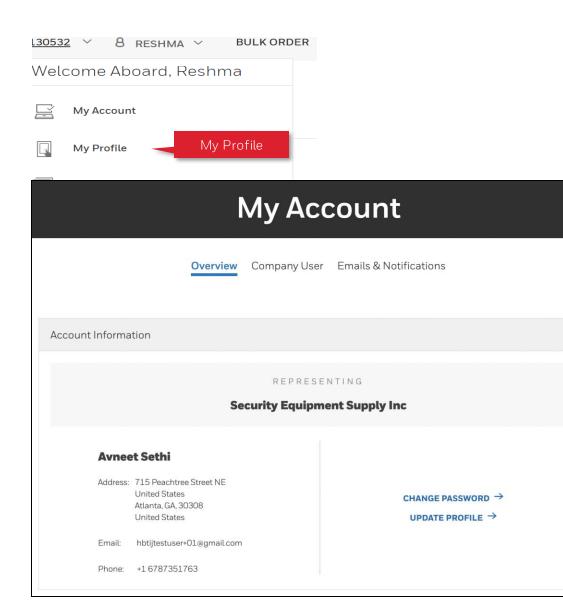
Complete the registration process, which will ask you for name, role, company information, etc. to generate your online credentials.

However, this process **does not create SFDC or SAP accounts for your company**. So, if you are a new customer and do not already have a purchasing account, you will have limited access to the portal.

REQUEST PURCHASING ACCESS

If you are new to Honeywell and **would like to purchase** equipment or service hours from us, contact customer service for further setup.

ACCOUNT MANAGEMENT VIEW ACCOUNT INFORMATION



BACK TO MENU

OVERVIEW TAB

Ø

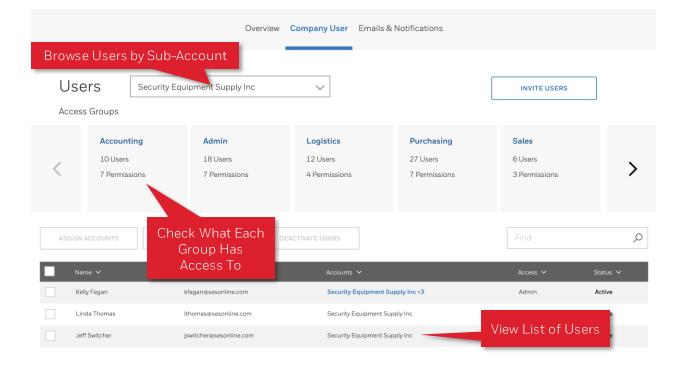
The Overview tab provides a view of your account information with the company name and address as well as the applications you have access to based on your assigned persona.

By clicking the Settings icon, you update your account information, update your email address, or delete your account.

	My	Applicati	ons	
ĵ,	HBU (Training)	(j	⊘ Access Granted	LAUNCH
	Order History		⊘ Access Granted	LAUNCH
<u>}</u>	E-Commerce	(j	⊘ Access Granted	LAUNCH
	Field Service Support	(j)	Access Granted	LAUNCH

6

ACCOUNT MANAGEMENT VIEW USERS



GO TO COMPANY USER

If you are the admin for your company, you can manage users ex. Assign access to view information across multiple accounts, assign role-based access to applications, and deactivate users that have left the company.

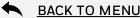
Go to **[Your Name]** > My Profile then click the **Company Users** tab. Only admins will see this tab.

VIEW ACCESS GROUPS

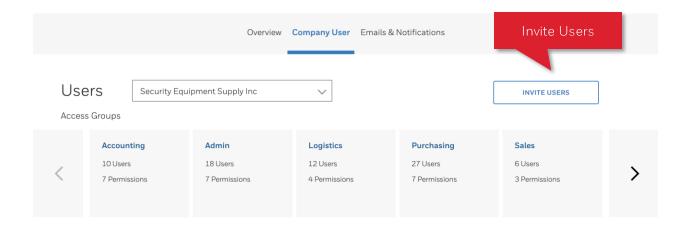
Adding users to access groups controls their permissions. **Click the name of an access group** to see what it has access to. For example, Purchasing is allowed to view pricing, check order history, and order products.

VIEW USERS

View users and their status in the table at the bottom of the page. If your company **has multiple sub-accounts**, use the dropdown to view and manage the list of users for each.



ACCOUNT MANAGEMENT



×

Invite User

This will trigger an email to your team with details and a link to sign up for MyBuildings.honeywell.com. Once they have registered, you will be alerted to view and assign them access rights here.

Email addresses



INVITE USERS

Click the Invite Users button to invite your team to your company by providing their email addresses. We will send them an **email with a link to sign** up at mybuildings.honeywell.com.

Once they register, you will be notified to view and assign them access rights through the **My Profile -> Company Users** page.

ACCOUNT MANAGEMENT NEW USER NOTIFICATION

Honeywell | Building Technologies

New users pending access rights

A new user has joined HBT Central – please visit the Company Users page and assign them access rights so they can get started in the eCommerce application.

Manage Users



please contact a Customer Support team member at <u>MyBuildings@honeywell.com</u>.

Thank You, Honeywell Building Technologies Customer Support Team

© 2021 Honeywell International Inc.

This message was sent to. If you don't want to receive these emails from Honeywell in the future, you can <u>edit your profile</u> or <u>unsubscribe</u>.

MANAGE USERS

If you are an admin, you will receive an **email** when a new user from your company has joined MyBuildings.

By default, they will not have access to any accounts or access groups.

You will need to click **Manage Users** to launch the Company Users page and **assign them** to account(s) and an access group.

ACCOUNT MANAGEMENT ASSIGN ACCOUNTS

		Overview	Company User			
	Assign Accounts	Ac	count List		>	<
Users	Grant users to the addition	onal accounts. you will not be at	ole to change the primary	account of the user		
Access Grou	HBT Central	\sim				
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× 21	Name	Accounts	Access Group	Status		
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Select Us	er	Email Address 🗸		Accounts 🗸		Status ✓
Ау	/yappa B K	madhuri.karna@honeywell.com ayyappa.bk@honeywell.com		HBT Central +1	<u>j</u>	Active

ASSIGN ACCOUNTS

If your company has multiple sub-accounts, you can assign users access to more than one account.

Check off the user(s) you want to assign then click the **Assign Accounts** button. This launches the Assign Accounts modal (pictured).

Select the account(s) you want to access to from the dropdown, check off the users again to confirm, and click Assign.

Note that the selected accounts will **replace** – not add on to – any accounts the user is currently assigned to.



ACCOUNT MANAGEMENT ASSIGN ACCESS GROUP

	_	Överview				
	Assign Access (Group	Access Group	JLIST		×
sers	Grant Users applicatio	on access by assigning them to acc	ess group. Each user c	an be assigned to on	e group.	
cess Gro	Select access group	· · ·				
	Ac 0 Users Selected			Search User		Q
8	3 Name	Accounts	Access	Status		
	Madhuri Karna	HBT Central	Logistics	Active		
ASS	IG		CA	ANCEL		, ,
	Name 🗸	Email Address 🗸		Accounts 🗸	Access 🗸	Status 🗸
	Madhuri Karna	madhuri karna@honeywell.com		HBT Central	Logistics	Active
	Аууарра В К	ayyappa.bk@honeywell.com		HBT Central +1	Admin	Active

BACK TO MENU

ASSIGN ACCESS GROUP

Check off the user(s) you want to assign then click the **Assign Access Group** button. This launches the Assign Access Group modal (pictured).

Select an access group, check off the users again to confirm, and click Assign.

Note that the selected access group will **replace** any access group the user is currently assigned to.

Each user can only be assigned to **one access group**, that applies to all the sub-accounts they belong to.

Examples of access groups:

- Admin
- Accounting
- Branch User
- Logistics
- Purchasing
- Technician

ACCOUNT MANAGEMENT DEACTIVATE USERS

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		Your Ho MyBuild In order you will can regi	neywell ID has t lings. to access MyBu	eactivated eeen deactivated for lidings with this Honeywel Support for assistance. Or forneywell ID		×	wha	at the user upon logi		

DEACTIVATE USERS

Deactivate users that have left your company to protect your company's information.

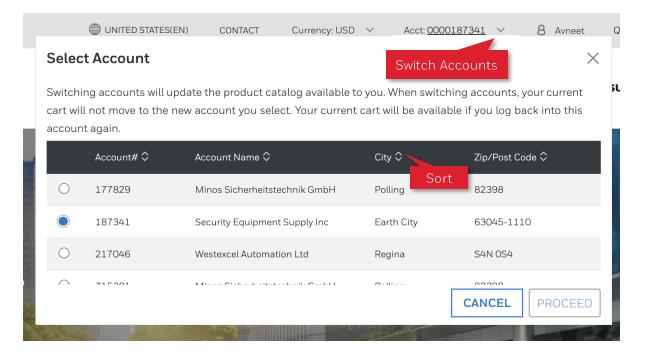
Check off the user(s) you want to deactivate then click the **Deactivate Users** button. This launches the Deactivate User modal (pictured).

BACK TO MENU

Check off the users again to confirm and click Deactivate.

If a deactivated user attempts to login, they will be prompted to contact support or register for a new account.

SELECTING A SOLD TO ACCOUNT



SELECT ACCOUNT

Upon log in, if your company has multiple accounts (ex. for Farenhyt, Notifier, Silent Knight, etc.), you will be asked to select one to proceed.

BACK TO MENU

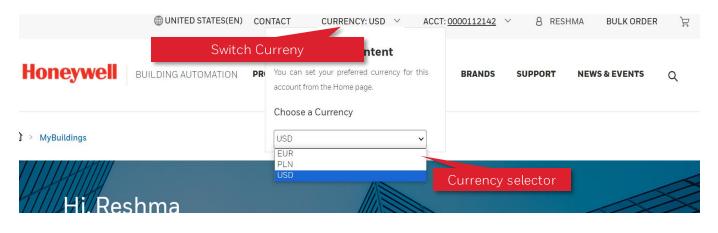
The account you select will **drive the products you will be able to shop**.

Long list? Use the arrows next to each header to sort by column.

Come back to this popup at any time by clicking on the downward caret icon next to the **Acct [Account Number]** at the top of the page.

SELECTING A CURRENCY





SELECT CURRENCY

Upon log in, currency dropdown will be selected with default currency for that country & sales org.

The currency you select will be applicable for whole ecommerce journey, for pricing & payment.

Come back to this selector at any time by clicking on the downward caret icon next to the **Currency** at the top of the page.

CHOOSING A GLOBAL SITE EXPERIENCE ACROSS REGIONS VIA GLOBE ICON

		UNITED STATES(EI	
Honeywell Building Aut	Switch Site	ITIONS	Location
A SAFER			Ø Search a country
CONFID	ENT		Asia Pacific Europe
WELCO		Κ.	Middle East
As we go back to work, bac even back to play, let's also embrace new opportunitie	o go forward. To es. Together Site select	or (County- age list)	North America United States - En

ocation	×	Choosing Global Site Global sites can be selected by clicking on the Globe icon in the header.
Search a country		The selector list will show all the available country-language
ia Pacific	~	sites, from which user can select the desired country- language.
rope	~	The selected country will be shown in the top header
ddle East	~	section, next to the Globe icon.
rth America	^	
United States - English Canada - French		

BACK TO MENU

BROWSING A DYNAMIC PRODUCT CATALOG – UNAUTHENTICATED

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Honeywell	BUILDING AUTOMATION	PRODUCTS	INDUSTRIES	SOLUTIONS	BRANDS	SUPPORT	NEWS & EVENTS	Q
You are browsing product	catalog for India							×
		Produ	uct Catalog					
BY CATEGORY BY BRAN	D							
Access Control	>							
Building Management	>							
Control Panels	>							
Electrical & Wiring	>							
Fire Life Safety	>							
Intrusion Detection	>							
Sensors	>							
Services	>							
Software	>							
Video Systems	>							
Voice & Notification	>							
Connected Life Solutions	>							

Dynamic Product Catalog

Dynamic product catalog enables customer to land to specific country-language site and the users product catalogue will be filtered based on the country.

Regardless of how many AEM country-language websites we have, any global customer will be able to land on a site and will be able to see their product catalogue.

For unauthenticated users, the product catalog will be filtered based on the sales organization customers from the incoming country purchase from regardless of the country-specific site they visit.

If user is from India navigates

to <u>https://buildings.honeywell.com</u>, then user will be automatically sent to India-English website, later if user likes to switch to US-EN website then Globe icon can be clicked to select the US-EN site and user will then see Indian default catalogue in US site.

BROWSE & SEARCH FOR PRODUCTS

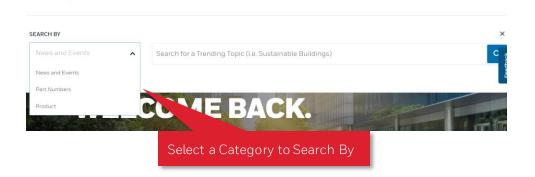
BACK TO MENU

UNITED STATES(EN) CONTACT 8 SIGN IN Honeywell BUILDING AUTOMATION PRODUCTS INDUSTRIES SOLUTIONS SUPPORT NE\ BRANDS Click to View Category Click to View Subcategories BY CATEGORY BY BRAND Access Control View All Access Cont View All Software WIN-PAK Central Station Building Management Software **Control Panels** System Agreements & Upgrades Pro-Watch Software Electrical & Wiring **Control Panels** Software Maintenance Fire Life Safety Control Panel Kits WINPAK Software UX4X48 Intrusion Detection Credentials Honeywell's Pro-Watch® Professional And Corporate System Software Sensors Door Hardware Pro-Watch Series Software Services Lobby Kiosks & Touch Screens Failover Software Software Readers & Keypads WIN-PAK Integrated Security Software Video System Accessories

SOLUTIONS

UNITED STATES(EN) CONTACT 8 SIGN IN BULK ORDER

0



INDUSTRIES

Honeywell

BUILDING AUTOMATION PRODUCTS

BROWSE THE PRODUCT CATALOG

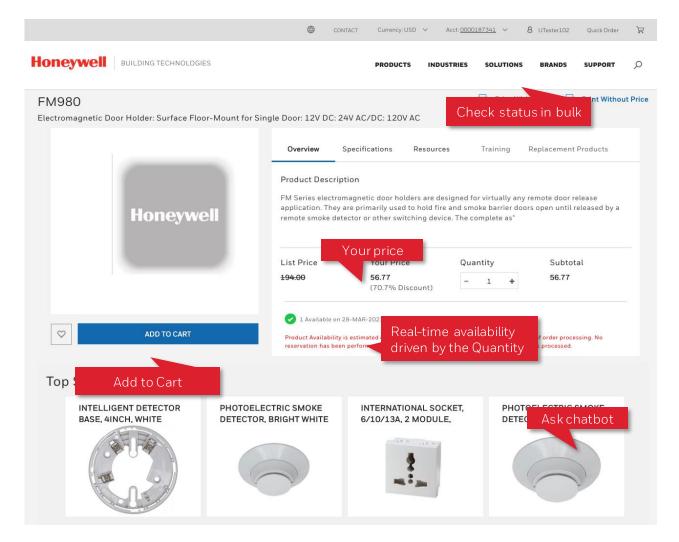
Browse our products by Category or by Brand through the Products link. Click on the **category name** to go directly to the category page or the **right arrow** to drill down into the subcategories.

GLOBAL SEARCH – SEARCH BY PRODUCT OR PART NUMBER

You can also browse our products through the global search, where features a dropdown menu with 3 categories to further refine your results: **Products**, **Part Numbers**, and **News and Events**

If you're unauthenticated, News and Events will be selected by default. If you're authenticated, Part Numbers will be selected by default.

ADD TO CART



CHECK PRODUCT DETAIL PAGE

There are several ways to check the price and availability of products. The first is to search for a product.

The **product detail page** will show the list price versus your price. When you update the Quantity, the availability below will be adjusted to match the amount entered. This date represents what is currently available to ship, first come first serve, and is a real-time call to SAP.

ASK CHATBOT

You can also use our chatbot, <u>Honeywell Assist</u>. Click the headset icon in the bottom right corner of the screen and choose the Pricing and Stock option. You will be prompted to enter the part number (material number) to see your price and available ship date.

CHECK IN BULK WITH QUICK CART

If you want to check **multiple products at once**, try<u>Quick</u> <u>Cart</u>'s "I want to enter my part numbers" option. Once you type in the list of parts, it will load a table with their prices and availability. You don't have to add the products to cart.

LOCATING EXISTING E-COMMERCE FEATURES QUOTES AND QUOTE DETAILS

ACCT: 0000568717 🗸

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L.

OLUTIONS

8 HBTIJ USER1

Welcome Aboard, HBTIJ

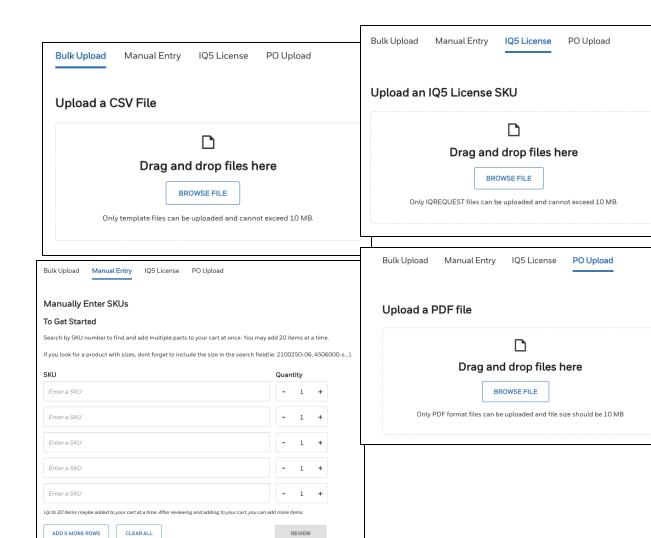
My Buildings

My Account

ACCESS MY QUOTES FROM NAME DROP DOWN ON TOP Access My Quotes from your name drop down which will route you to the quote list page. View My Quotes and their statuses in quotes list page. Access and order quote in Quote Detail Page.

My Legacy Account Access and order Honeywell BUILDING AUTOMATION PRODUCTS INDUSTRIES SOLUTIONS \$ My Orders from My Quotes Detail page Q-01164501 \$ My Orders Sho CHECKOLD Select My Quotes Requestor Date Requested Status Date Approved Expires My Quotes FEB-14-24 AUG-28-24 Approved Butch Cassidy PENDING CLISTOMER APPROV APPROVED PARTIALLY ORDERED UNITED STATES(EN) CONTACT CURRENCY: USD ACCT: 0000568717 🗸 A HBTIJ USER1 **BULK ORDER** \sim OLIOTE PRICE SUMMARY Honeywell Q PRODUCTS INDUSTRIES SOLUTIONS BRANDS SUPPORT NEWS & EVENTS View and Access My Honeywell Contact USD 31,700.50 Subtotal Quotes List page USD 12,681.04 Discount My Quotes Total Amount USD 19,019.46 3 Sales Orders Products In Review Approved Partially Ordered Fully Ordered ρ UPLOAD PO Show 10 🗸 Price Status Orderable Quantity 5 items Search by Quote ID or Name ρ List Price : USD 56.64 Quoted : 10 EA - 10 + 1 Blank Module Plate covers unused module Your Price : USD 30.47 Ordered : 0 an appunciator backbox or in a EACP Discounted Price : USD 29.86 Remaining: 10 ✓ STATUS Quote # Quote Name Created 0 Expires 0 Status 0 Requestor (Approved : APPROVED (3) dana.jinga@honey FEB-14-24 ☐ PENDING CUSTOMER APPROVAL (1) AUG-28-24 APPROVED Q-01164501 Test Cutover Titan well.com.invalid ☐ IN REVIEW (1) dential - ©2024 by Honeywell International Inc. All rights reserved. 19 Test Cutover Titan, dana jinga@honey

LOCATING EXISTING E-COMMERCE FEATURES BULK ORDER



GO TO BULK ORDER

If you have a series of part numbers you want to enter and don't want to pull them up one by one, then try **Quick Cart**. You will be presented with two options.

Bulk Upload

Another way is to fill out our template and **upload the spreadsheet**. This will create a Saved Cart that you can push to the cart.

Manual Entry

One way to use Quick Cart is to **manually enter the part numbers** which will generate a product list that you can add to the cart.

IQ5 License

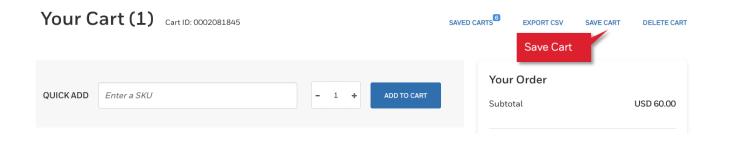
If you have a series of part numbers within the IQ5 product family which are on an XML file, try the **IQ5 License option**.

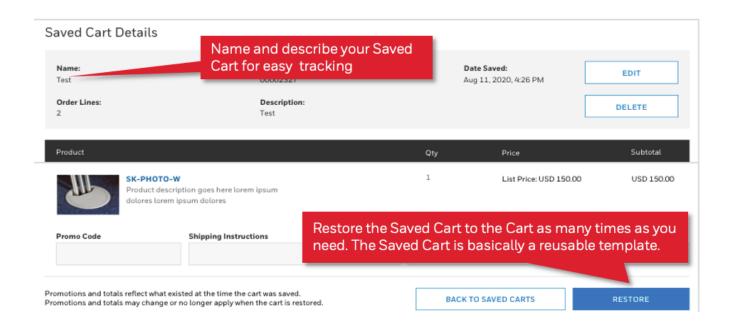
PO Upload

If you have a generated **Purchase Order** within a PDF format, then you can try the PO Upload option.

BACK TO MENU

LOCATING EXISTING E-COMMERCE FEATURES SAVED CARTS





SAVE A CART

To save a cart, once on the cart page, select the Save Cart option. This will save all the line items and other relevant information which have been added to the cart session.

BACK TO MENU

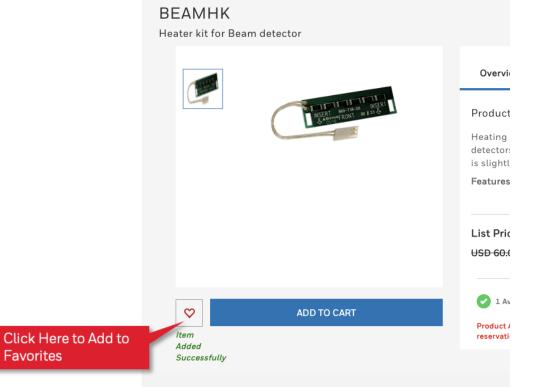
RESTORE A SAVED CART

Another type of list is a **Saved Cart**. Create one by clicking the Save Cart button in the Cart page or importing a spreadsheet through Quick Cart. This is typically used for project planning with other team members.

Find your Saved Carts by going to [Your Name]
> My Account > Saved Carts.

Add items from a Saved Cart back to the Cart when you're ready by clicking the Restore button.

LOCATING EXISTING E-COMMERCE FEATURES



Products to consider huving again

ADD TO FAVORITES

One list you can create is a **Favorites** list. Favorite products via the heart icon on the product detail page. This is a nice way to save a part that you tend to reorder frequently.

Access your Favorites via **[Your Name] > My Account > Favorites**. Once selecting the checkbox for the favorites, please select "Add To Cart" to proceed.

avo	orites				
	Product		Qty	Price	Subtotal
		BEAMHK Heating Kit: Transmitter/Receiver	- 0 +	Your Price: USD 15.40 List Price: USD 12.24	USD 0.00
	🕑 1 Available	on 27-APR-2021			
					Delete
					ADD TO CART

BACK TO MENU

LOCATING EXISTING ECOMMERCE FEATURES DOCUMENTS

BACK TO MENU

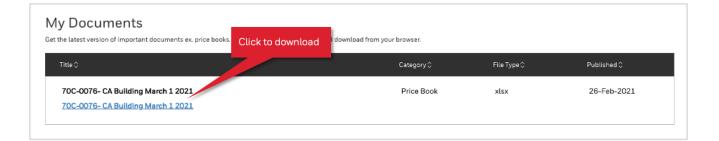




GO TO DOCUMENTS

Go to **[Your Name] > MyBuildings > Documents Quick link** to find documents uploaded for you, such as the latest price lists for your sales org.

Once on the documents page, click any of the hyperlinks to download the file. Note that the number of documents could vary from one account to another.



LOCATING EXISTING ECOMMERCE FEATURES ADDRESS BOOK

Address Book

Sold to Address

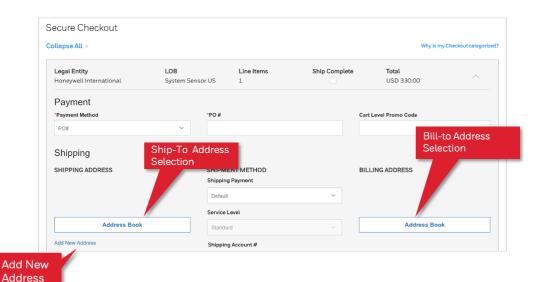
COMPANY	ADDRESS		STATE	ZIP/POSTAL CODE	COUNTRY
HBT Central Account.	715 Peachtree Street NE	Atlanta		30308	United States

Ship to Address

COMPANY	ADDRESS	CITY	STATE	ZIP/POSTAL CODE	COUNTRY
HBT Central Account	715 Peachtree St NE	Atlanta	Georgia	30308	United States
HBT Central Account.	715 Peachtree Street NE	Atlanta		30308	United States

Bill to Address

COMPANY	ADDRESS		STATE	ZIP/POSTAL CODE	COUNTRY
HBT Central Account.	715 Peachtree Street NE	Atlanta		30308	United States
HBT Central Account.	715 Peachtree Street NE	Atlanta		30308	United States



ACCESS ADDRESS BOOK

Access your Address Book via**[Your Name] > My** Account > Address Book. Once on the page, you'll be able to view all the Sold-To, Ship-To, and Bill-To addresses which are associated with your account.

The ability to select different ship-to and bill-to is located on the checkout page. On the checkout page, you will also be able to enter a new address for drop ship, as well as requesting the option to save this address for future usage.

BACK TO MENU

THE NEW E-COMMERCE EXPERIENCES

Order History, Returns, and Invoice Management

Honeywell

CHECKING ORDER STATUS MY ORDERS

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0262002278

0262002273

0262002257

Clear

□ IN PROCESS (74)

□ Scheduled (510)

A DATE RANGE

O 14 Davs

30 Days
 90 Days

Order Pending (155)

Partially Shipped (304)

Preparing Shipment (20)

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		Orders	Returns Invoices			0001124752	ALPOL SP Z O O	Katowice	-
				_		0000130176	FMC Energy Products, LLC	Chelmsfor d	ī
	665	74	20	30	لم ا	0001383025	FMC Energy Products, LLC	Chelmsfor d	-
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		Ord	er Status Overview shows ac	tivity from the	CANC	EL			CONTINUE
∧ ORDER STATE	Clea	ar 🖂 Exact Match	es Oply	relate for SVI Is	Dos and In	voicos			
Closed (1416		Order Number 🗘	es Only Q Search C	Inders for SKUs	Number 🗘	Created Date	\$ Ship to	\$	Total 🗘
∧ STATUS	Clea	o262002280	Scheduled 0000187341	1234	4	Feb 14, 2024	Security Supply	Equipment	170.98 USD
Cancelled (3		0262002275	Scheduled 0000187341	POT	estpoTags	Feb 14, 2024	Security Supply	Equipment	1,815.00 USD

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45690

1234

Feb 14, 2024

Security Equipment

Security Equipment

Security Equipment

Security Equipment

Security Equipment

Supply

Supply

Supply

Supply

Supply

74.54 USD

99.08 USD

74 54 USD

110.50 USD

2,969.34

USD

Scheduled 0000187341

Scheduled 0000187341

Scheduled 0000187341

Scheduled 0000187341

IN

PROCESS

0000187341

Filter Accounts

ACCESS MY ORDERS FROM NAME DROP DOWN ON TOP

BACK TO MENU

Access **My Orders** from your name drop down which will route you to the Order Management page. View **My Orders** and their statuses in Orders tab. Access an order by clicking on Sales Order Number, you will be routed to the Order Details Page

If this page is not available, you might not have access to it. Please contact your admin to update your role.

DISPLAY ORDERS LIST FROM MULTIPLE ACCOUNTS

You should be able to display data for one, multiple of all accounts you have access to see. Click on Viewing Accounts and select the accounts desired.

SEARCHING OPTIONS

Search by specific Sales Order, PO Number, SKU or Invoice through the unified search bar. Approximate results will be displayed.

By clicking on exact matches only, specific search query will be displayed if available.

FILTERING OPTIONS

Additionally, you can filter the data, by Open/Closed orders, Status or Date Range.

CHECKING ORDER STATUS MY ORDERS DETAILS

		() UNITED STATES(EN) CO	ONTACT CURRENCY: USD ~	ACCT: 0000187341 ~	8 MPV USER1 V BULK ORD
Ioneywell BUIL	DING AUTOMATION		PRODUCTS INDUSTRIES	SOLUTIONS BRANDS	SUPPORT NEWS & EVENTS
> Order Status > Order Details					
< BACK TO ORDERS					
Order: 261915	5629				
Status Shipped Complete	Customer PO 737384	Date Created 14-NOV-2023	Account Nan Security Equ	re ipment Supply	
•	•	•	•	•	•
Order Pending	In Process	Scheduled	Preparing Shipment	Partially Shipped	Shipped Complete
DETAILS					
Account Number 187341	Sold To	uipment Supply Inc	Bill To Security Equipment Supply		ER PRICE SUMMARY
10/341	3435 Ride	TrLS	3435 Rider Trl S	nc Subto	
	Earth City,	MO, US, 63045	Earth City, MO, US, 63045	Shipp	ing Any applicable shipping charges will be determined at time of delivery
				Tax	0.00 USD
				Grand	d Total 7,621.80 USD
SHIPPING DETAILS				ATTAC	HED DOCUMENTS
Shipping Method	Ship To		Ship Complete	OA-2619	915629
UG	1116 W. Sc	uipment Supply xuth Thorndale Ave s, IL, US, 60106	No		
ORDER LINE ITEMS				5	RETURN ITEMS 土 Export Orde
Status Line Item	Part Number	Part Description	Quantity	Quantity Quant Shipped	ity Due Total Price
Shipped 10 Complete	PZRL 🗿	LOW CURRENT 2W 12/24V HRN/	STRB RED WALL 140	140 0	5,908.00
Delivery Note 8575407578	Shipped Date 16-NOV-2023	Carrier Name Federal Express Corporation		Tracking Number 795484822071	Est. Delivery 19-NOV-2023
Invoice		Date	Time	Shipping status	
5265296402		16-NOV-2023	08:16 (CET)	Carrier Departed Pick-Up Loc	ation With Shipment
		16-NOV-2023	08:15 (CET)	Arrived At Pick-Up Location	

16-NOV-2023

Load Booked

NEW DESIGN OF THE ORDER DETAILS PAGE

A modern user-friendly design will be displayed for order details page

EXPORT ORDER DETAILS FUNCTIONALITY

Download an excel file of your order details with tracking status and availability to show/hide pricing data.

ADDITIONAL DETAILS

You can display from order details, sold to data, shipping method, ship complete instructions, total price at line level, estimated ship date and estimated delivery dates.

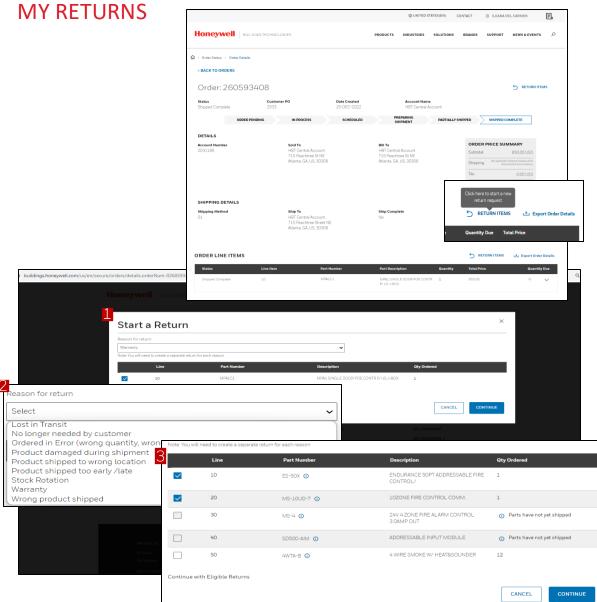
Shipping details will be displayed by clicking on the dropdown arrow at the end of each line.

RETURNS REQUEST

The new returns experience will be initiated from order details page. You can see two buttons at header/line level to start a returns request.

BACK TO MENU

INITIATING RETURNS



RETURNS NEW EXPERIENCE

Access **My Orders** from your name drop down which will route you to the Order Management page. View **My Orders** and their statuses in Orders tab. Access an order by clicking on Sales Order Number, you will be routed to the Order Details Page

BACK TO MENU

If this page is not available, you might not have access to it. Please contact your admin to update your role.

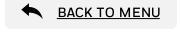
RETURNS REQUEST

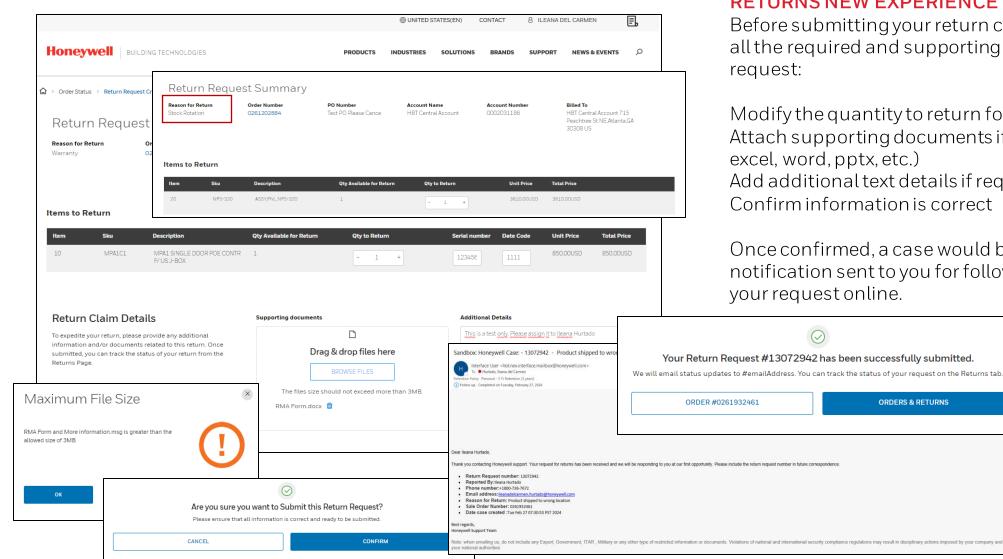
In Order details page, there are two buttons for Returns Items (at header/line level). Click in it and start the return request.

Select one of the reason for returns options displayed. Select lines you would like to return material from this order. If lines not available to return a message would display with the reason and checkbox will be disabled to select it.

Click on continue to go to the Return Request summary page.

INITIATING RETURNS MY RETURNS





RETURNS NEW EXPERIENCE

Before submitting your return case request, please provide all the required and supporting data to continue with this

Modify the quantity to return for each line Attach supporting documents if needed (pictures, emails, Add additional text details if required. Confirm information is correct

Once confirmed, a case would be created, and an email notification sent to you for follow up. You can track status of

X

INITIATING RETURNS MY RETURNS

🏠 > Order Sta										
	Order Ma	anageme	ent							
F	ilter Accounts (Emplo	yee View)								
				Orders R	eturns Invoices					
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	▲ STATUS In Process (2)	Clear	Exact match	es only Q Sear	ch Return requests for Orde	r numbers and POs	CREATE N	EW RETURN REQUEST (ן	
	Resolved (7)		Request Number	🗘 🛛 Order Number 🗘		ate of Requested A		Requestor Claim	ĺ	
		Clear	13064742	0261202884		equest 🗘	In Process	lleana -	1	
	0 30 Days				20	024		Hurtado		
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		0261915473	737380	HBT Central Account	HBT Central Account - Atlanta GA	USD	Resolved	lleana - Hurtado		
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urn Details n for Return nty urns List	Test only in QA environment.	Ofy to Return	number	121 بات بات بات بال بات بات	Decement Closement de large de Des de Des des de Des des de Des des des des des des des des des des d	un the blacks m : #006417348 Brean Repeat Handler 12935300 Automation - 005417348 Automation - 005417348	Order Number 0260593408	PRODUCTS INDUSTRIES	Account Name HIST Central Account	Billed To High Centor 715 Peach Atlanta 30 US

RETURNS STATUS

Access **Returns Requests** from your name drop down which will route you to the Order Management page. View **My Returns Requests** and their statuses in Returns tab. Access a return case by clicking on Request Case Number, you will be routed to the Return Case Details Page

BACK TO MENU

If this page is not available, you might not have access to it. Please contact your admin to update your role.

RETURNS FOLLOW UP

View details of return provided when submitting the request, and status of this case. Requestor name, as return request cases should be able to see at account level.

Supporting documents at the time of submission and if case is open/pending customer, both internal and external users should be able to add additional files and post comments for follow up.

If claim already provided by CS team, you would be able to see a number hyperlinked. By clicking on it, you will be routed to the claim details page, and download further documents related to credit, or RMA authorization files.

MANAGING INVOICES

	@ UI	NITED STATES(EN)	CONTACT CURRENCY: USD	ACCT: 0000187	<u>341</u> ∨ 8 MPV USEF	al ∨ BU
	ATION		PRODUCTS INDUSTRIES	SOLUTIONS E	RANDS SUPPORT	NEWS & E
> Order Status						
Order Manag	jement					
Viewing Accounts (1 of 15)						
	Orders Re	eturns Invoices				
		126	7 4730			
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		Open	Completed			
Filter Results						
∧ STATUS	Clear 📄 Exact Matche	s Only Q Se	earch for Invoices , Order Number a	nd POs.		
Completed (4730)	Invoice Number 🛟	Status 🛟	Amount 💲 Invoice Date 🛟	PO Number 🛟	Order Number 🛟	
	5265321078	Open	581.77 USD Feb 08, 2024	-	0064168216	
∧ TIME FRAME	Clear 5265320934	Open	1,695.34 Jan 30, 2024	return.	0064168180	ب
 Last 30 days Last 60 days 	5265320579	Open	USD 19.38 USD Jan 10, 2024	asds	0064168102	ىغ
 Last 90 days Last 1 year Last 2 Years 			51.53 USD Jan 09, 2024		0064168100	
	5265320569	Open		return		ٹ
	5265320539	Open	128.32 USD Jan 04, 2024	-	0064168092	<u>به</u>

NEW INVOICES PAGES EXPERIENCE

Access **Invoices** from your name drop down which will route you to the Order Management page. View **My Invoices list** and their statuses in Invoices tab.

Access an order by clicking on Order Number, you will be routed to the Order Details Page. This is only applicable with orders not credit/debit/returns/contract requests.

If this page is not available, you might not have access to it. Please contact your admin to update your role.

DOWNLOAD FUNCTIONALITY

You should be able to download the invoice per each row if required.

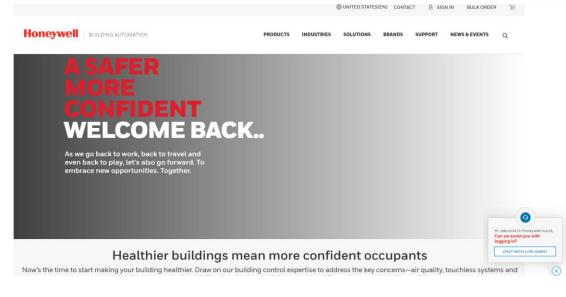
SEARCHING OPTIONS

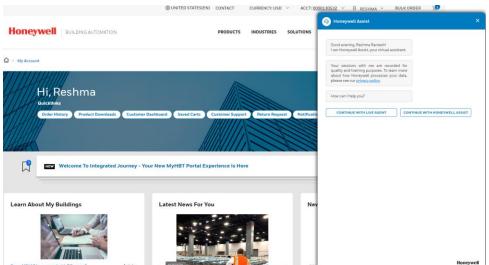
Search by specific Sales Order, PO Number or Invoice through the unified search bar. Approximate results will be displayed. By clicking on exact matches only, specific search query will be displayed if available.

FILTERING OPTIONS

Additionally, you can filter the data, by Open/Closed orders or Date Range.

REQUESTING ASSISTANCE VIA CHAT LIVE CHAT AND CHATBOT







DCA & Live Chat Agent

Digital chat assistant and live chat agent is available across the marketing & ecommerce experience of buildings.honeywell.com.

This will assist users for sign in/registrations.

For authenticated users, DCA& live chat will assist in Ecommerce, technical support & HBS functionalities.

Based on user personas, DCA& live chat agent will be available for support.

TECHNICAL SUPPORT TECHNICAL SUPPORT REQUEST

Honeywell BUILD	DING TECHNOLO	GIES			
PRODUCTS INDUSTRIES	SOLUTIONS	BRANDS	SUPPORT		
Support Center	Partner Catalys	t Program			
Knowledge Articles					
Software Downloads					
Technical Publications					
Case History					
Training					
Create A Request					
Customer Service Request					
Field Support Request					
Technical Support Request	_			al Support	
Technical Support Request		01 CONTA	CT DETAILS / 02 CASE	DETAILS / 03 CONFIRMATION	
		Accoun	t Name		
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		BACK TO	TECHNICAL SUPPORT	r	

BACK TO MENU

REQUESTING TECHNICAL SUPPORT

If you can't find the solution to your issue in the knowledge article library, open a ticket.

Go to **Support > Technical Support Request** from the primary navigation

Tell us about the reason, product line, brand, and description of the issue. Upload any supporting documents or images as attachments for our team to review.

The details will be saved for your reference as a case in the Support History page. You, and anyone else you designate, will **receive email alerts** when Honeywell adds a comment to the case so you can easily track it to closure.

TECHNICAL SUPPORT TECHNICAL PUBLICATIONS



Honeywell	BUILDING TE	CHNOLOGIES			Technical Pu documentati	
PRODUCTS INDUST Support Center Knowledge Articles Software Downloads Technical Publications	Partn	TIONS BRANDS SUPPO ner Catalyst Program ical Publications	DRT		We expect lit feature will of not have mar dependencie	nly host 3 pr ny brand doo
Case History Training			I	Search Favorite Saved Sea		
Customer Service Request Field Support Request Technical Support Request		Enter search terms like produc	ct name or part number			O SAVE S Searc Sort by Relevance
		Filter By	Clear	PHOENIX G2 ATX STATION ALERTING (CONTROLLER INSTALLATION	∞ SHARE
		Centraline (10) USDD (6) Notifier (4) ESSER (3) Fire-Lite (3)		MANUAL Summary: Phoenix G2 ATX Station Alerting Co SHOW MORE	ontroller Installation Manual	ADD TO FAVORITES
		Peha (3) ELTEK (1)	Clear	LS10394-USDD-EN_A LIGHTTOWERIN Summary: LTI Light Tower Interface Installation		SHARE ADD TO FAVORITES DOWNLOAD
		Video Surveillance (6) Actuators (5) Control Panels (3) Plant Control Networked (3) Peha Audio (2)		SHOW MORE V G2-VM VIRTUAL ALERTING GATEWAY I Summary: G2-VM Virtual Alerting Gateway Pr		 PREVIEW SHARE ADD TO FAVORITES
		Peha Roller Shutter Control (2)	U L	SHOW MORE 🗸		DOWNLOAD

PRIVATE DOCUMENTS SEARCH

Technical Publications will be the hub for all private, brand-entitled documentation. Users can search, view, and download assets.

We expect little usage of this feature for the time being as this feature will only host 3 private assets. Technical Publications will not have many brand documents until post PI-06 due to data dependencies.

TECHNICAL SUPPORT KNOWLEDGE CENTER

	TECHNOLOGIES			SELF-SE Knowledg articles to support.
Knowledge Articles	tner Catalyst Program owledge Center			Articles ca customer
Case History 🗗 Training Create A Request	Honeywell BUILDING AUTOMATION	PRODUCT	5 INDUSTRIES AUTOMATION SOLUTIO	DNS BRANDS SUPPORT NEWS & EVENTS
Customer Service Request	HSV Device Con ARTICLE NUMBER 000048157 PRODUCT CATEGORY Software	fig Article last updated 27 02 2024	BRAND Honeywell Security	c€ Share ☐ Add to Favorites PRODUCT FAMILY HSV
	PROBLEM: When you have NVR's added to the I ENVIRONMENT: ALL 35 Series NVR's	HSV software, you will be able to log in to t	he WEB UI of the NVR to configure the dev	vice
	SOLUTION: 1. Go to Main Menu > Setting > Dev The Device Config interface is dis With the setting of the sett		Dene i postanten Ani Denemos	
	Note: The device should be online, 2. Click Edit to reset the device nam 3. Click RESTART or RESTORE to re 4. Click WEB BROWSER at the top of	e and click Save to finish. estart or restore the online device.	. When the device is offline, it shows Dev	rice Abnormal.

BACK TO MENU

SELF-SERVICE SUPPORT

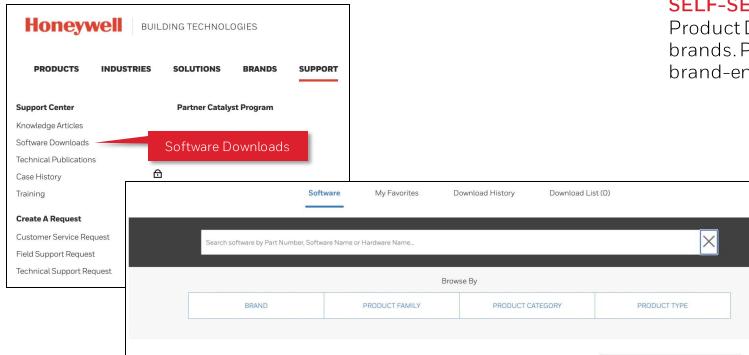
Q

Knowledge Center hosts question and answer-based articles to provide users a means to self-serve technical support.

Articles can include text, images, and videos to help customers.

TECHNICAL SUPPORT PRODUCT DOWNLOADS





SELF-SERVICE SOFTWARE

Product Downloads hosts software and firmware for our brands. Product Downloads has both public and private, brand-entitled software for our customers.

Sort by Relevance BRAND 317 Items Alerton (7) CAMERAS Building Communications (1) SHARE vidya Centraline (4) The 30 Series IP cameras are taking quality and reliability to the next level with 2 MP and 5 MP MARK AS FAVORITE cameras. The cameras include bullet, fisheye, ball, and rugged dome cameras. Esser (4) + ADD TO DOWNLOAD LIST Fire-Lite (2) PART NUMBER PS-00031 DOWNLOAD FILE Firelite (1) PRODUCT 30 Series SOFTWARE CATEGORY Video Systems PRODUCT FAMILY SHOW MORE V 30 Series (39) CAMERAS EP-HME500(1) SHARE 30 Series Cameras Firmware 20190523 Interface Cards & Modules (7) The 30 Series IP cameras are taking quality and reliability to the next level with 2 MP and 5 MP MARK AS FAVORITE Operating & Indicating Panels (2) cameras. The cameras include bullet, fisheye, ball, and rugged dome cameras. + ADD TO DOWNLOAD LIST Plant & Integration Controllers PART NUMBER PS-00031 DOWNLOAD FILE (4) PRODUCT 30 Series SOFTWARE CATEGORY Video Systems PRODUCT CATEGORY

CUSTOMER SUPPORT CUSTOMER SERVICE REQUEST



Honeywell Building Technologies	pro	henticated users can create cases related to order, ducts, portal support, product documentation, pments, etc.
PRODUCTS INDUSTRIES SOLUTIONS BRANDS	SUPPORT	
Support Center Partner Catalyst Program Knowledge Articles Software Downloads	Customer Service	•
Technical Publications Case History Training	01 CONTACT DETAILS / 02 CASE DETAILS / 03 CONFIRMATION	
Create A Request	Case type Customer Service	
Technical Support Request Customer Service Request	 ▶ Brand Select Brand 	 ★ Line of Business Select Line of Business
	Product Enter Product	Part Number Enter Part Number
	 ★ Issue Reason ✓ Select Issue Reason 	Purchase Order Number Enter Purchase Order Number

Authopticated \+.

SELF SERVICE SUPPORT

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CASE HISTORY TECH SUPPORT CASE, CUSTOMER SERVICE CASE & FIELD SERVICE CASES

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CONTACT

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Welcome Aboard, Eldo

MyHBT Home

My Account

My Legacy Account

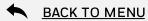
UNITED STATES(EN)

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Case History



CASE MANAGEMENT Customers can view real time status of cases created for Tech support, Customer service or Field service. They can view and add comments and download reports

My Contracts										
Case History	Hone		AUTOMATION		PI	RODUCTS INDUSTR	IES AUTOMATIO	N SOLUTION	S BRANDS	SUPPORT NEWS & EVE
Work Order History		Case #, Status, or F	Request O							
SIGN OUT				Status 🗘	Date Created 🛟	Subject 🛟	Request Type 🛟	Case# 🛟	Requestor 🗘	Site Location 💲
		✓ CASES		Cancele d	04 Jan 2024	test	GDMFSL_Service Request	131994 37	Eldo Abraham	Forge Demo EU
		 My Cases O HBS Field Support 	Cases (All)	Cancele d	05 Jul 2023	Test, please close by 7th Jul	GDMFSL_Service Request	113145 14	Eldo Abraham	Forge Demo EU
		✓ ACCOUNT	Select All Clear	Cancele d	30 Jun 2023	test	GDMFSL_Service Request	112720 83	Eldo Abraham	Forge Demo EU
		□ Forge Demo EU (8	3) Select All Clear	Cancele d	26 Jun 2023	Test case	GDMFSL_Service Request	112188 64	Eldo Abraham	Forge Demo EU
		Canceled (7)		Cancele d	01 Jun 2023	test	GDMFSL_Service Request	109816 82	Eldo Abraham	Forge Demo EU
			Select All Clear	Cancele d	26 May 2023	test	GDMFSL_Service Request	109328 75	Eldo Abraham	Forge Demo EU
		Customer Service GDMFSL_Service		Cancele d	11 May 2023	test case	GDMFSL_Service Request	107795 35	Eldo Abraham	Forge Demo EU
				Resolve	08 Mar 2023	Honeywell Assist BOT	Customer Service	101759	Eldo Abraham	

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FIELD SUPPORT REQUEST FIELD SUPPORT REQUEST

PRODUCTS

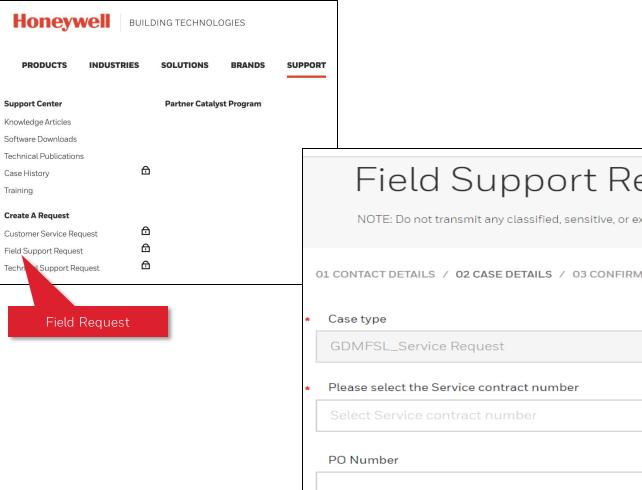
Support Center

Case History Training

Techn

Knowledge Articles

Create A Request



BACK TO MENU

SELF SERVICE SUPPORT

HBS Customers with service contracts can create field service cases on their own for support with their sites and installations

Field Support Re	quest	
NOTE: Do not transmit any classified, sensitive, or expo	ort controlled material with this form.	
01 CONTACT DETAILS / 02 CASE DETAILS / 03 CONFIRMAT	ΓΙΟΝ	
Case type	* Line of Business	
GDMFSL_Service Request	HBS	`
GDMFSL_Service Request Please select the Service contract number	HBS Location as per selected contract	
Please select the Service contract number		
Please select the Service contract number	 Location as per selected contract 	
Please select the Service contract number Select Service contract number	 Location as per selected contract Select Location 	

WORK ORDER HISTORY FIELD SERVICE WORK ORDERS

Welcome Aboard, Eldo

My Legacy Account

MyHBT Home

My Account

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CONTACT

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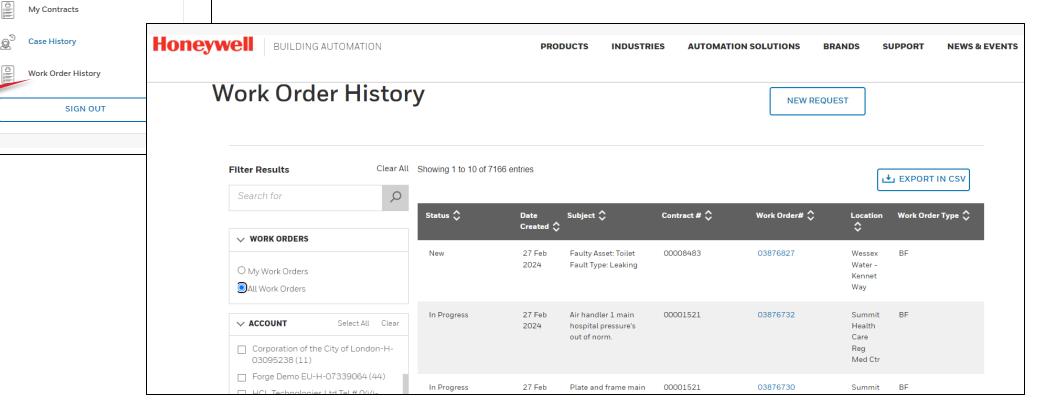
Work Order History

F,

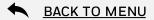


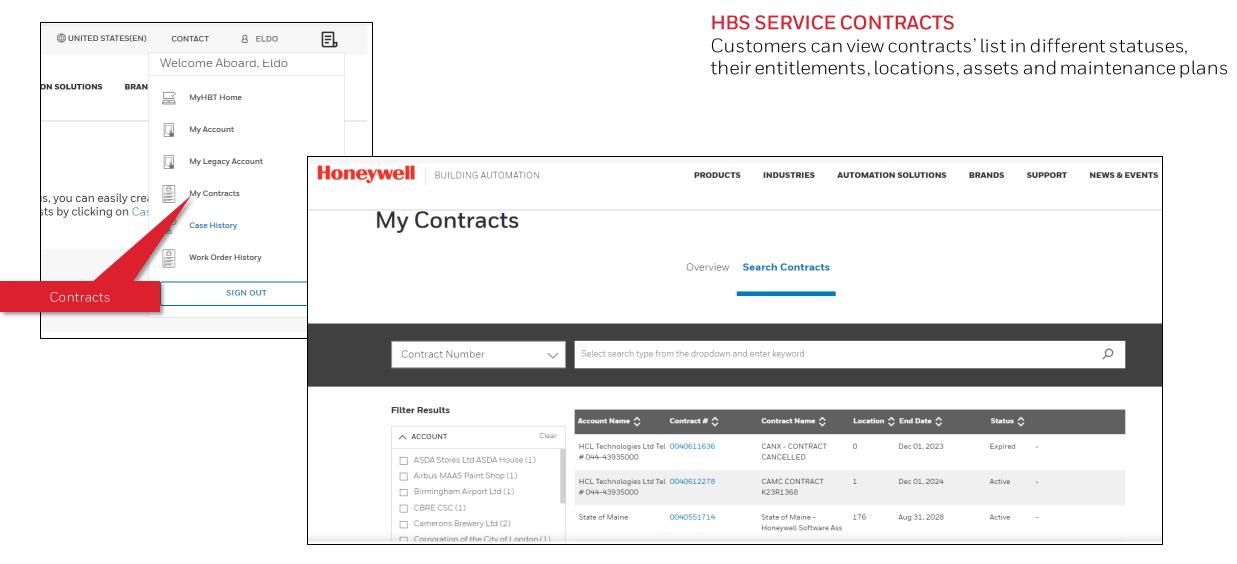
FIELD SERVICE CASE SOLUTIONS

Customers can view specifics of Work orders within Field service cases being resolved real time, service appointments, service reports etc.

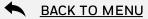


SERVICE CONTRACTS CONTRACTS VIEW









HBS CONTRACTS ANNUAL PRICE INCREASE

Customers can view new prices for next year, accept & make payments, negotiate

Honeywell Building Automation	PRODUCTS	S INDUSTRIES AUTOMATION SOLUTIONS	BRANDS SUPPORT NEWS & EVE	NTS HIGKE Payments, negotia		
Support Center > My Contracts						
My Contracts						
	Overview	Search Contracts				
Contract Number 🗸 🗸	Select search type from the dropdown a	nd enter keyword	٩	PRODUCTS INDUSTRIES AUTOMAT	ION SOLUTIONS BRANDS	SUPPORT NEWS & EVEN
Filter Results Overdue × Forge Demo EU × ACCOUNT Clear	Account Name Contract # Contract	Contract Name 🔷 Location 🗘 End Date 🗘 Contract Forge Demo EU 1 Aug 31, 2024		• hted to present your proposal, and have	★ VIEW/DOWNLOAD You may review and re to us or accept the pro-	turn this proposal
Forge Demo EU (1)	Showing 1 to 1 of 1 entries	Price Update	Previous 1 Next			
			and select any additional services that	t you would like added to your contract.	Total	
		We are pleas	ND OPTIONS sed to offer you the following of our approval and acceptance.	ptional additions to your base service contract,	Amount* *Additional taxes may apply	1.2 GBP
		RENEWAL	OPTIONS	AMOUNT (EXCL. TAXES)	PAYMENT D	ETAILS
		Base Contr	ract Renewal	1.2 GBP $\!$	REQUEST CH	IANGES
		□ Cybersed	ecurity Assessment (CSA)	2.10 GBP ${\scriptstyle\bigtriangledown}$		

THANK YOU FOR JOINING US!

